

# FINANCIAL INFORMATION STATEMENT

CLIENT:

CAUSE NUMBER:

## MONTHLY INCOME

Gross Income:

\$

Withholding	\$
FICA (Social Security)	\$
Mandatory Retirement	\$
Voluntary Retirement (401K)	\$
Deferred Compensation	\$
Life Insurance	\$
Credit Union (savings)	\$
Credit Union (loan payment)	\$
Health Insurance	\$
Other Deductions: Union Dues	\$
Federal Med/EE	\$

Income After Deductions:

\$

Other Income (itemize below :

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\$

\$

\$

**TOTAL MONTHLY INCOME:**

**\$**

**MONTHLY EXPENSES**

Rent or Mortgage Payment .....	\$
Real Property Taxes (if not included in mortgage payment) .....	\$
Homeowner's insurance (if not included in mortgage payment) .....	\$
Renter's or fire insurance .....	\$
Maintenance or residence (repairs, yard work, etc.) .....	\$
Utilities (gas, water, electric, garbage, sewer, etc.) .....	\$
Telephone .....	\$
Groceries .....	\$
Dining out .....	\$
School lunches.....	\$
Uninsured doctor expenses.....	\$
Uninsured prescription and pharmaceutical expenses.....	\$
Uninsured routine dental care .....	\$
Uninsured orthodontal care .....	\$
Health and hospitalization insurance (if not paid by employer or deducted from wages) .....	\$
Life insurance (if not paid by employer or deducted from wages).....	\$
Clothing purchases .....	\$
Laundry and dry cleaning .....	\$
Vehicle payment.....	\$
Gas and oil for vehicle.....	\$
Vehicle repair and maintenance .....	\$
Vehicle insurance.....	\$
Parking fees.....	\$
School tuition .....	\$
School supplies .....	\$
Children's extracurricular activities.....	\$
Childcare while at work.....	\$

Childcare for other times.....	\$
Entertainment .....	\$
Hairstyling, barber.....	\$
Contributions.....	\$
Dues .....	\$
Subscriptions.....	\$
Prior obligations for child support or alimony .....	\$
<b>SUBTOTAL:</b>	\$

Other Creditors (itemize below)

NAME	PURPOSE	BALANCE	MONTHLY PAYMENT
<b>SUBTOTAL:</b>			\$

**TOTAL MONTHLY EXPENSES** \$

Community Property = CP  
Wife's Separate Property = WSP  
Husband's Separate Property = HSP

PROPERTY ITEM NUMBER	PROPERTY DESCRIPTION	PETITIONER		RESPONDENT		COURT'S NOTES
		VALUE	CHARACTER	VALUE	CHARACTER	
1.						
2.						
3.						
4.						
5.						
6.						
7.						
8.						
9.						
10.						
11.						
12.						
13.						
14.						
15.						
16.						
17.						
18.						

Community Debt = CD  
Wife's Separate Debt = WSD  
Husband's Separate Debt = HSD

DEBT ITEM NUMBER	DEBT DESCRIPTION	PETITIONER		RESPONDENT		COURT'S NOTES
		AMOUNT	CHARACTER	AMOUNT	CHARACTER	
1.						
2.						
3.						
4.						
5.						
6.						
7.						
8.						
9.						
10.						
11.						
12.						
13.						
14.						
15.						
16.						
17.						